

TRANSITION Network launch event Road transport emissions overview

Nick Molden 24 November 2020

Our Belief

When it comes to the pursuit for improved air quality, we believe in the power of clarity, transparency and integrity. With real-world data we can meet emissions challenges – instilling trust and confidence in our industry partners and public.

It's with our commitment and independence we are able to make a significant contribution toward positive change and to achieve enduring results.



Introduction

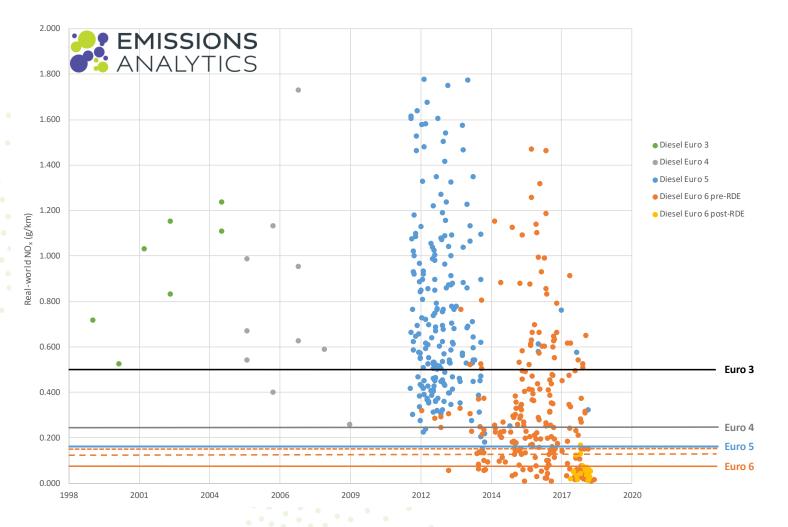
- Founded in 2011
- Headquartered in the UK
- Operations in UK, Germany, USA and South Korea
- Independent testing house specialising in real-world emissions testing
- Over 2,500 vehicles/ machines PEMS tested across passenger, commercial and off-road
- Largest commercially available database of real-world emissions data
- We work with regulators, OEMs, Tier 1/2 suppliers, fuel and chemical companies, fleets, consumer media
- Led EU standardisation groups on tailpipe emissions and cabin air quality







Nitrogen oxides between Euro stages



- Limited differentiation between Euro 3, 4, 5 and 6 diesels
- Almost all vehicles are above the regulatory limit in realworld
- Until you get to Euro 6dtemp: 2017-

| NOx, mg/km | Pre-RDE | Post-RDE | Euro 6 limit | Post-RDE CF |
|-------------------------|---------|----------|--------------|-------------|
| | | | | |
| Diesel | 347 | 49 | 80 | 0.61 |
| Diesel Hybrid | 53 | 33 | 80 | 0.42 |
| Diesel Plug-in Hybrid | n/a | 4 | 80 | 0.05 |
| Gasoline | 32 | 11 | 60 | 0.18 |
| Gasoline Hybrid | 7 | 3 | 60 | 0.05 |
| Gasoline Plug-in Hybrid | 27 | 2 | 60 | 0.03 |

Nitrogen dioxide trends

| NO2, mg/km | Pre-RDE | Post-RDE |
|-------------------------|---------|----------|
| | | |
| Diesel | 120 | 10 |
| Diesel Hybrid | 41 | 6 |
| Diesel Plug-in Hybrid | n/a | 2 |
| Gasoline | 3 | 1 |
| Gasoline Hybrid | 1 | 0 |
| Gasoline Plug-in Hybrid | 6 | 0 |

- Currently unregulated separately from NO_x
- NO₂-fraction down from 34% pre-RDE to 27% afterwards
- Comfortable compliance with potential 20 mg/km limit



Particle number trends

| PN, # x 10^11 | Pre-RDE | Post-RDE | Euro 6 limit | Post-RDE CF |
|-------------------------|---------|----------|--------------|-------------|
| | | | | |
| Diesel | 0.640 | 0.106 | 6.000 | 0.02 |
| Diesel Hybrid | 1.117 | 0.021 | 6.000 | 0.00 |
| Diesel Plug-in Hybrid | n/a | 0.380 | 6.000 | 0.06 |
| Gasoline | 1.693 | 0.974 | 6.000 | 0.16 |
| Gasoline Hybrid | 0.267 | 0.630 | 6.000 | 0.11 |
| Gasoline Plug-in Hybrid | 4.943 | 0.000 | 6.000 | 0.00 |

- Very good compliance for RDE vehicles of all types
- Pre-RDE vehicles were also below regulated limit
- Plug-in hybrids can have weakness due to cold exhaust and vehicle mass





European standardised method

- CWA17379 published in 2019
- Voluntary European standard
 procedure
- Under Comité Européen de Normalisation
- Initiated by Emissions Analytics in November 2017, chaired by Nick Molden
- Wide participation from manufacturers, ACEA, academics, consumers and cities

CEN/WS 90

Date: 2018-12

TC WI

CEN/TC

Secretariat: UNI

General guideline on real drive test methodology for compiling comparable emission data

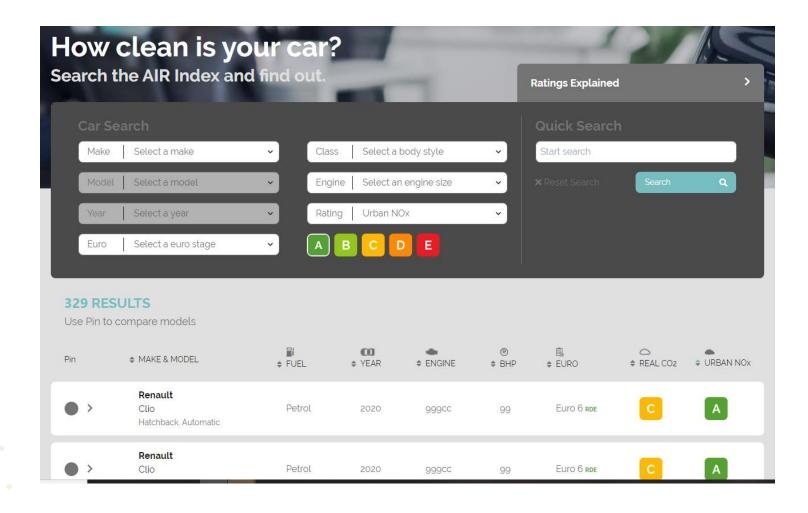
Einführendes Element — Haupt-Element — Ergänzendes Element

Élément introductif — Élément central — Élément complémentaire



AIR Index

- Discriminates between high and low emitters, irrespective of Euro class
- Can be used for original vehicle and retrofit accreditation

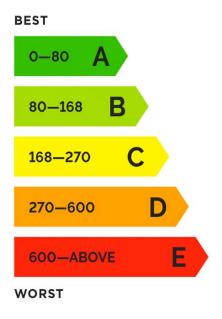






Rating system

| Combined CO ₂ Emissions Range | | AIR Index CO₂ Rating | What does the rating | URBAN NO _x |
|--|--|----------------------|--|-----------------------|
| | 0 - 95 g/km (EU average target 2021 for cars is 95 g/km) | A | Low levels of CO ₂ emissions | mg/km |
| | 95 - 130 g/km (EU average target 2021 for cars is 130 g/km) | В | Moderate levels of CO ₂ emissions | |
| | 130 - 180 g/km (EU average target 2021 for cars is 147 g/km) | С | High levels of CO ₂ emissions | |
| | 180 - 230 g/km | D | Very hight levels of CO ₂ emissions | |
| | 230+ g/km | E | Extreme levels of CO ₂ emissions | |







Recent car results

| Make | Model | Year | Fuel Type | Euro Standard | AIR Index NO, Rating | AIR Index CO₂ Rating |
|---------|-------------------------|------|-----------|---------------|-------------------------|-------------------------|
| Renault | Clio 1.5 90PS | 2013 | Diesel | Euro 6 | Е | В |
| Renault | Clio 1.5 90PS | 2018 | Diesel | Euro 6 | В | В |
| Renault | Clio 1.0 100PS | 2019 | Gasoline | Euro 6 | A | С |
| | | | | | | |
| Kia | Sportage 1.6 136PS MHEV | 2020 | Diesel | Euro 6 | А | С |
| Kia | Sportage 1.6 116PS | 2019 | Diesel | Euro 6 | А | С |
| Kia | Sportage 1.6 132PS | 2020 | Gasoline | Euro 6 | А | D |
| | | | | | | |
| Ford | Kuga 2.0 150PS | 2016 | Diesel | Euro 6 | D | С |
| Ford | Kuga 2.0 150PS | 2019 | Diesel | Euro 6 | С | С |





Recent pre-RDE van results

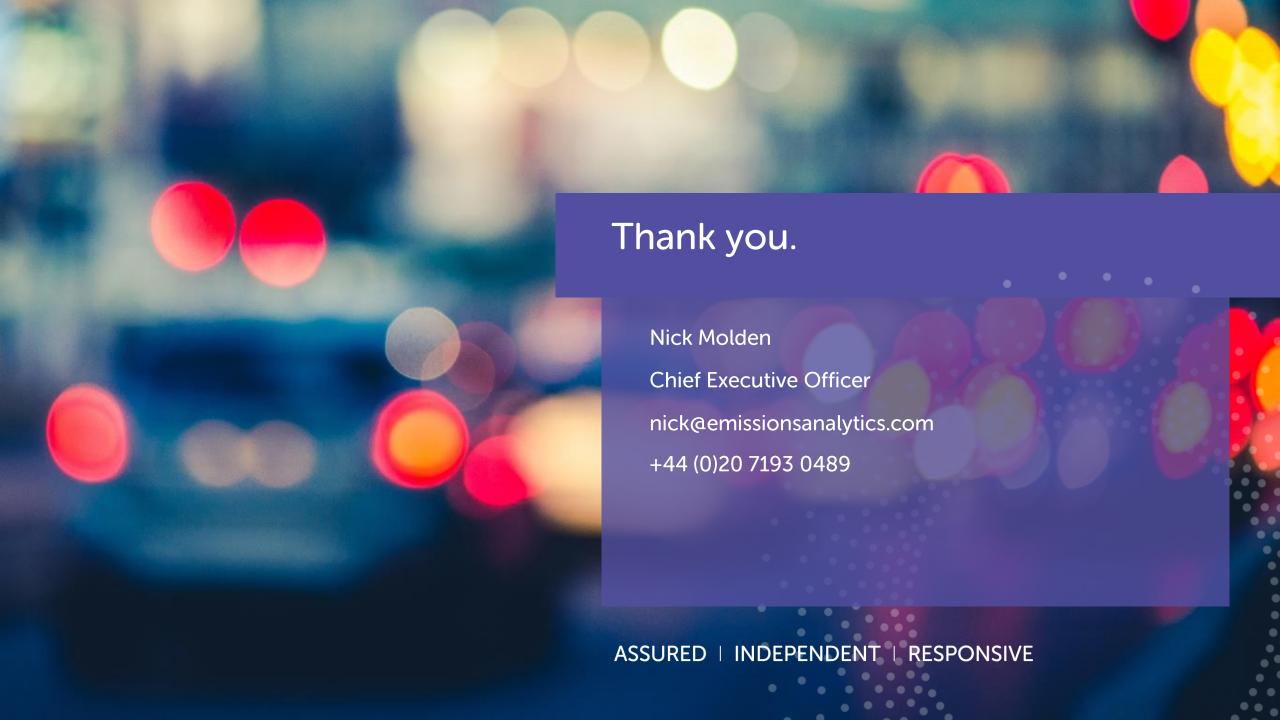
| Make | Model | Year | Fuel Type | Euro Standard | AIR Index NO, Rating | AIR Index CO₂ Rating |
|----------------|--|------|-----------|---------------|-------------------------|-------------------------|
| Volkswagen | Crafter CR35 LWB High Roof 2.0 | 2019 | Diesel | Euro 6 | А | Е |
| Peugeot | Partner Asphalt 1.6 | 2019 | Diesel | Euro 6 | А | С |
| Volkswagen | Transporter T30 Highline TDI Bluemotion 2.0 | 2018 | Diesel | Euro 6 | В | D |
| Mercedes | Vito CDI 114 LWB 2.1 | 2017 | Diesel | Euro 6 | В | D |
| Volkswagen | Caddy C20 Highline TDI 2.0 | 2018 | Diesel | Euro 6 | С | С |
| Ford | Transit Custom 2.0 | 2018 | Diesel | Euro 6 | С | D |
| Mercedes | Vito CDI 111 LWB 1.6 (post-recall) | 2017 | Diesel | Euro 6 | D | D |
| Vauxhall/ Opel | Vivaro CDTI 2900 1.6 | 2019 | Diesel | Euro 6 | D | D |
| Citroen | Relay L3h2 Enterprise BlueHDi 2.0 | 2018 | Diesel | Euro 6 | D | Е |
| Mercedes | Citan 109 Dualiner 1.5 | 2019 | Diesel | Euro 6 | Е | С |



Summary

- Regulated tailpipe emissions have been dramatically reduced
- Cleaning up the existing fleet, including pre-RDE Euro 6, is critical for air
 quality
- New tailpipe pollutants must be considered, including VOCs
- And unregulated non-exhaust emissions, especially tyres





ASSURED | INDEPENDENT | RESPONSIVE

Assured

Emissions testing in real-world conditions brings challenges that experience anticipates and expertise overcomes. We deliver.

Independent

Objectivity and candour are the driving forces in all our work, so you know the facts.

Responsive

We're fast on our feet so we can conduct emissions testing when and where we're needed.

